

A bright future for natural gas



Energizing the future

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Division of public and private roles

- Surplus of gas is temporary and will disappear rather sooner than later
- European lawmakers are trying to solve the problems of the past
- The governments' responsibility is to provide the legal framework, not to take over the role of the private sector
- Liberalization will continue but the road ahead will be rough
- A genuinely global market is in the making
- Europe blazes the trail
 - Extended network of pipelines; LNG
- JODI for natural gas is a helpful tool
- We will be able to draw off all the gas we need



Gas: a triple A product

- Concern about the image of natural gas may be unfounded
 - Renewables still need heavy subsidies
 - CCS has never been developed on any substantial scale (besides ... will it?)
 - nuclear energy faces rising costs
- Nevertheless ... many decision makers ignore gas as an indispensable energy source for the future. What must be our answer?
- Gas is abundantly **A**vailable, **A**ffordable, environmentally **A**cceptable
- But that is not enough ... we need to develop a decarbonization strategy



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